

(573)751-4213

REGISTRATION NO.: 24244	BOOK: 86	PAGE: 005
BONDS ISSUED BY: City of Lake Saint Louis		
AMOUNT OF ISSUE: \$3,880,000.00	COUNTY: of St. Charles	
DATE OF ISSUE: October 15, 2002 (Series 2002B)	MONTH OF MATURITY: March	
PURPOSE OF BONDS: Constructing a City Hall and a Police Facility in the City of Lake Saint Louis, Missouri		

Rate of Interest	Amount	Maturity
1.800%	\$ 15,000.00	03/01/2005
2.100%	20,000.00	03/01/2006
2.450%	40,000.00	03/01/2007
2.750%	85,000.00	03/01/2008
5.000%	130,000.00	03/01/2009
3.450%	155,000.00	03/01/2010
3.300%	160,000.00	03/01/2011
3.400%	200,000.00	03/01/2012
3.550%	230,000.00	03/01/2013
3.700%	290,000.00	03/01/2014
3.850%	325,000.00	03/01/2015
3.950%	325,000.00	03/01/2016
4.000%	345,000.00	03/01/2017
4.100%	360,000.00	03/01/2018
4.200%	380,000.00	03/01/2019
4.300%	400,000.00	03/01/2020
4.400%	420,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010, without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Armstrong Teasdale LLP, St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$3,841,200.00

INTEREST RATE: 4.0957%

ASSESSED VALUATION: \$184,679,588

INDEBTEDNESS: (Including this issue) \$9,921,072

NOTICE OF ELECTION: Published two newspapers July 26 and August 2, 2002 and July 29 and August 5, 2002

DATE OF ELECTION: August 6, 2002

ELECTION RESULTS: Yes...1,626 No...640

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties and published one paper September 26, 2002

NUMBER OF BIDS RECEIVED: 8